



440-276-8182

**Thank you for requesting our Self-Directed IRA Custodian Information Pack**

You'll find the links to the files below. There are significant tax advantages possible with retirement accounts. Seeking this information is the first step many investors take toward accelerating the growth of their retirement funds.



[8 Questions to Ask a Prospective Custodian](#)



[The Equity Trust Advantage](#)



[The Equity Trust Difference](#)



[Equity Trust Company Fee Schedule](#)



**Reach Your Financial Goals with a Customized Educational Roadmap for Investing in Alternative Assets**



Please take 2-3 minutes to answer the questions below, and a Self-Directed IRA Counselor will create a personalized blueprint for you!

We are not only here to help you establish and fund your self-directed IRA/401(k), but we can also:

- PROVIDE you with 1-on-1 THOUGHT-PARTNERSHIP
- SHOW you if your INVESTMENT STRATEGY may or may not work in a self-directed IRA.
- SHARE with you CASE STUDIES that highlight how other clients are using their SDIRA accounts.
- HELP you GROW YOUR WEALTH TAX-FREE through information and education.

## Learn about Investing in Alternative Assets

Speak with a Self-Directed Counselor and Get Your FREE Customized Blueprint Today.

Hurry! This Offer May Go Away At Any Time.

What types of investments are you exploring?

Real Estate Rentals

Do you have a specific investment in mind? Or are you researching your options?\*

- Yes, I have a specific investment in mind     No, Just researching my options

Briefly explain what you are looking to accomplish or what is your specific investment strategy you are looking to execute. \*

Please provide any additional details about investing with a self-directed IRA

First Name

Last Name

Phone Number

Best Time to Contact (EST) \*

- 9am-12pm     12pm-3pm     3pm-6pm

Email

REQUEST A CALL

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